

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No.: 08-13555 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Deutsche Bank AG, London Branch ("Transferor")

c/o Deutsche Bank Securities Inc.
60 Wall Street
3rd Floor
New York, NY 10023
Attn: Rich Vichaidith
E-mail: Richard.vichaidith@db.com
2. Please take notice that your claims specified in the "Agreement and Evidence of Transfer of Claim" attached hereto as Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Silver Point Capital Offshore Master Fund, L.P. ("Transferee")
c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")
450 Lexington Avenue
New York, NY 10017-3904
Fax: 212-701-5800
Attn: Aryeh Ethan Falk

3. No action is required if you do not object to the partial transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIMS.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the Transferor, by first class mail, postage prepaid on _____, 2016.

Copy: (check) Claims Agent____ Transferee____ Debtors' Attorney____

Clerk of the Court

EXHIBIT A

*PARTIAL Transfer of LBHI Claim # 50055
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the allowed amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to Proof of Claim Number 50055 filed by Seller's predecessors-in-title (a copy of which is attached at Schedule 2 hereto) (the "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed from and after May 3, 2016 (the "Trade Date") with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing from and after the Trade Date (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims, Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, nor had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors holding claims of the same class and type; (g) the Transferred Claims are Class 5 Senior Third Party Guarantee Claims against the Debtor; (h) on or about April 17, 2012 Seller or any of its predecessors-in-title received the first distribution relating to the Transferred Claims totaling the amount of **\$111,768.20**, on or about October 1, 2012 Seller or one of its predecessors-in-title received the second distribution relating to the Transferred Claims totaling the amount of **\$75,423.39**, on or about April 4, 2013 Seller or one of its predecessors-in-title received the third distribution relating to the Transferred Claims totaling the amount of **\$95,265.27**, on or about October 3, 2013 Seller or one of its predecessors-in-title received the fourth distribution relating to the Transferred Claims totaling the amount of **\$112,947.68**, on or about April 3, 2014 Seller or one of its predecessors-in-title received the fifth distribution relating to the Transferred Claims totaling the amount of **\$122,687.50**, on or about October 2, 2014 Seller or one of its predecessors-in-title received the sixth distribution relating to the Transferred Claims totaling the amount of **\$92,076.88**, on or about April 2, 2015 Seller or one of its predecessors-in-title

received the seventh distribution relating to the Transferred Claims totaling the amount of **\$62,836.96**, on or about October 2, 2015 Seller or one of its predecessors-in-title received the eighth distribution relating to the Transferred Claims totaling the amount of **\$47,926.93**, on or about March 31, 2016 Seller or one of its predecessors-in-title received the ninth distribution relating to the Transferred Claims totaling the amount of **\$13,299.82**, on or about June 16, 2016 Seller or one of its predecessors-in-title received the tenth distribution relating to the Transferred Claims totaling the amount of **\$19,805.16** (the “Tenth Distribution”) and Seller or one of its predecessors-in-title has received a distribution paid on or about May 8, 2013 in the amount of **DKK 1,967,287.84**, a distribution paid on or about October 28, 2013 in the amount of **DKK 771,072.02**, a distribution paid on or about April 28, 2014 in the amount of **DKK 829,580.27**, a distribution paid on or about October 27, 2014 in the amount of **DKK 684,043.24**, a distribution paid on or about April 28, 2015 in the amount of **DKK 549,084.54**, a distribution paid on or about 30 October 2015 in the amount of **DKK 399,417.15** and a distribution paid on or about April 28, 2016 in the amount of **DKK 111,548.24** by Lehman Brothers Treasury Co. B.V., with respect to the Purchased Security; and (i) other than the distributions set out herein, neither Seller nor any of its predecessors-in-title has received any distributions in respect of the Transferred Claims and/or Purchased Security.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys’ fees and expenses, which result from Seller’s breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the Trade Date in respect of the Transferred Claims to Purchaser, including, for the avoidance of doubt, the delivery of the Tenth Distribution from Seller to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller’s and Purchaser’s rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 9th day of September, 2016.

SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P. **DEUTSCHE BANK AG, LONDON BRANCH**

By: 
Name:
Title:

Attn: Michael Twigg
Silver Point Capital, L.P.
Two Greenwich Plaza
Greenwich, CT 06830
Email: mtwigg@silverpointcapital.com

By: 
Name:
Title:

By: 
Name:
Title:

c/o Deutsche Bank Securities Inc.
60 Wall Street
New York, NY 10023
Attn: Rich Vichaidith
Email: Richard.vichaidith@db.com

Schedule 1

Transferred Claims

Purchased Portion

As set forth below

Proof of Claim	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount of the Purchased Security	Purchased Portion of Allowed Claim Amount
50055	DK0030068242	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	DKK 16,273,000.00	USD 3,096,733.34

Schedule 2

Copy of Proof of Claim 50055

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re:
Lehman Brothers Holdings Inc., et al.,
Debtors.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

**LEHMAN SECURITIES PROGRAMS
PROOF OF CLAIM**

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000050055



THIS SPACE IS FOR COURT USE ONLY

Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

CARNEGIE BANK AIS AS APPOINTED TO ACT ON BEHALF OF OUR
CUSTOMERS SPECIFIED IN SCHEDULE I.
OVERGADEN NEDEN VANDET 9B, DK 1414 COPENHAGEN, DENMARK
ATTN: JESPER V. FRANTZEN, TEL: 4532880200
WEBSITE: WWW.CARNEGIE.DK

Telephone number:

Email Address:

☒ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: 3800

(If known)

Filed on: 8TH APRIL 2009

Name and address where payment should be sent (if different from above)

DANSKE BANK AIS, HOLMENS KANAL 2112
DK 1092 COPENHAGEN, DENMARK
SWIFT CODE: DABADKKK, CLIENT ACCOUNT: DK8130003001104810

Telephone number:

Email Address: WEBSITE: WWW.DANSKEBANK.DK

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$ SEE SCHEDULE I (Required)

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): SEE SCHEDULE I (Required)

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

SEE SCHEDULE I (Required)

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

SEE SCHEDULE I (Required)

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.

Date:

23/
10-09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

JESPER V. FRANTZEN

FOR COURT USE ONLY

FILED / RECEIVED

OCT 27 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571



Schedule 1

Customer no.	Custody account	Blocking no.	Initial claim			
			DK0030068242	DK0030072194	DK0030096961	DK0030106190
100163	08269189710	VP20091022002925	750.000			
100163	08269189710	VP20091022002932		1.000.000		
102706	08269189926	VP20091022002936				70.000
102706	08269189934	VP20091022002941				180.000
85522	08269189718	VP20091022002950	2.000.000			
104450	08269189726	VP20091022002959	5.000.000			
104450	08269189726	VP20091022002968		13.000.000		
88330	08269189734	VP20091022002986	10.000.000			
88330	08269189734	VP20091022003000		24.000.000		
89266	080750001403819	091020348D783020		5.000.000		
111498	020001007650554	20091021UN629434	20.000.000			
103938	08269189742	VP20091022003020	2.000.000			
103938	08269189742	VP20091022003029		3.000.000		
103122	020001007650023	20091019UN607383		330.000		
102386	08269189750	VP20091022003064			500.000	
108746	08269189758	VP20091022003086	500.000			
104210	08269189766	VP20091022003125		150.000		
107170	08269189774	VP20091022003141		800.000		
106722	08269189782	VP20091022003149		1.000.000		
111970	0761007620030047	C4F6B4E54DE1BD84			2.070.000	
111626	08269189790	VP20091022003208	100.000			
111626	08269189790	VP20091022003224		500.000		
89506	08269189798	VP20091022003246				1.000.000
109650	08269189942	VP20091022003294		1.000.000		
105378	08269189806	VP20091022004708	500.000			
105378	08269189806	VP20091022003339		500.000		
84418	08269189814	VP20091022003401		360.000		
109658	08269189822	VP20091022003467	20.000			
109658	08269189822	VP20091022003500		60.000		
108626	04443019945960	20091016DB812443	5.000.000			
108626	04443019945960	20091016DB812459		10.000.000		
110258	08269189830	VP20091022003523	500.000			
107266	08269189838	VP20091022003550		360.000		
107266	08269189838	VP20091022003561				500.000
111634	08269189846	VP20091022003568	100.000			
111634	08269189846	VP20091022003584		500.000		
107866	08269189854	VP20091022003643	200.000			
107866	08269189854	VP20091022003676		200.000		
105466	08269189862	VP20091022003693		5.000.000		
107290	08269189950	VP20091022003705		50.000		
111618	08269189870	VP20091022003718	250.000			
111618	08269189870	VP20091022003738		1.000.000		
108066	08269189878	VP20091022003772		1.000.000		
109066	08269189886	VP20091022003795	150.000			
106962	0761007620030039	C4F5659702C5A603	1.000.000			
106962	0761007620030039	C4F565972048CD84		4.000.000		
112002	08269189958	VP20091022003817				150.000
89906	08269189894	VP20091022003845	1.000.000			
107234	08269189902	VP20091022004743			300.000	
69490	08269189910	VP20091022003883	1.000.000			
82954	04443009060057	20091019093606451423	10.000.000			
82954	04443009060057	20091019093707787352		30.000.000		
109498	020001007650244	20091019UN607593	500.000			
109498	020001007650244	20091019UN607596		1.000.000		
109154	007550005768608	VP2009101900790		320.000		
110362	08269189918	VP20091022003917			530.000	
107410	08269189966	VP20091022003941		400.000		
111690	08269189974	VP20091022003976		1.000.000		
108618	08269189982	VP20091022004005	500.000			
109306	08269189990	VP20091022004016	500.000			
109306	08269189990	VP20091022004030		1.000.000		
109234	08269189998	VP20091022004053		1.000.000		
111482	08269190006	VP20091022004090		1.000.000		
Total in DKK			61.570.000	108.530.000	3.400.000	1.900.000
Interest incurred since 15 September 2008 in DKK			7.035.228	12.401.060	388.497	217.101
Total Claim as of 2 November 2009 in DKK			68.605.228	120.931.060	3.788.497	2.117.101
Total in USD			11.683.555	20.594.709	645.186	360.545
Interest incurred since 15 September 2008 in USD			1.335.008	2.353.232	73.721	41.197
Total Claim as of 2 November 2009 in USD			13.018.564	22.947.941	718.907	401.742

Exchange rate as on 15 September 2008: 526.98



Epiq Bankruptcy Solutions, LLC
Attn.: Lehman Brothers Holdings Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017
USA

23 October 2009

Proof of claim – Lehman Brothers Holdings Inc

Enclosed please find proof of claim regarding Lehman Brothers Holdings Inc.

The proof of claim has been filed by us as we are appointed to act on behalf of our customers. In accordance with the Bar Date Order, we have not provided you with any identifying information regarding our customers.

The proof of claim replaces our previously forwarded claims no. 3798, 3799 and 3800. Therefore, we kindly request that these claims are to be removed from your list of claims on your website (<http://chapter11.epiqsystems.com>).

As requested by Weil, Gotschal & Manges LLP, we have also enclosed statements from us and the other banks that are custody banks for the relevant ISIN codes where blocking numbers have been issued. The statements shows all ISIN codes for which we and the other banks have provided blocking numbers (including the ISIN code, the party to who the blocking number was issued, nominal amount and the relevant blocking numbers).

Best regards,
Carnegie Bank A/S

A handwritten signature in black ink, appearing to be "JW Frantzen".

Jesper W. Frantzen
Chief Compliance and Risk Officer

Enclosed:

1 filed Lehman Securities programs proof of claim including schedule 1
10 statements from us and other banks that are custody banks for the relevant ISIN codes where blocking numbers have been issued

STATEMENTS

CARNEGIE BANK A/S

Overgaden Neden Vandet 9B

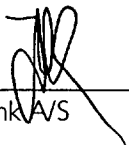
1414 København K

Telefon: 32 88 02 00. Telefax: 32 96 10 22

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

We the undersigned hereby confirm that we on behalf of our customer(s) have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule enclosed.

The ISIN codes will be unblocked when you inform us hereof.

23/
10'09 
Carnegie Bank A/S

CARNEGIE BANK A/S

Overgaden Neden Vandet 9B
1414 København K
Telefon: 32 88 02 00. Telefax: 32 96 10 22

CVR nr. 78 43 74 17 • Medlem af Københavns Erhvervsråd • Ledt af Carsten Christensen

Customer no.	Blocking no.	Initial claim			
		DK0030068242	DK0030072194	DK0030096961	DK0030106190
100163	VP20091022002925	750.000			
100163	VP20091022002932		1.000.000		
102706	VP20091022002936				70.000
102706	VP20091022002941				180.000
85522	VP20091022002950	2.000.000			
104450	VP20091022002959	5.000.000			
104450	VP20091022002968		13.000.000		
88330	VP20091022002986	10.000.000			
88330	VP20091022003000		24.000.000		
89266	09102034BD783020		5.000.000		
111498	20091021UN629434	20.000.000			
103938	VP20091022003020	2.000.000			
103938	VP20091022003029		3.000.000		
103122	20091019UN607383		330.000		
102386	VP20091022003064			500.000	
108746	VP20091022003086	500.000			
104210	VP20091022003125		150.000		
107170	VP20091022003141		800.000		
106722	VP20091022003149		1.000.000		
111970	C4F6B4E54DE1BD84			2.070.000	
111626	VP20091022003208	100.000			
111626	VP20091022003224		500.000		
89506	VP20091022003246				1.000.000
109650	VP20091022003294		1.000.000		
105378	VP20091022004708	500.000			
105378	VP20091022003339		500.000		
84418	VP20091022003401		360.000		
109658	VP20091022003467	20.000			
109658	VP20091022003500		60.000		
108626	20091016DB812443	5.000.000			
108626	20091016DB812459		10.000.000		
110258	VP20091022003523	500.000			
107266	VP20091022003550		360.000		
107266	VP20091022003561				500.000
111634	VP20091022003568	100.000			
111634	VP20091022003584		500.000		
107866	VP20091022003643	200.000			
107866	VP20091022003676		200.000		
105466	VP20091022003693		5.000.000		
107290	VP20091022003705		50.000		
111618	VP20091022003718	250.000			
111618	VP20091022003738		1.000.000		
108066	VP20091022003772		1.000.000		
109066	VP20091022003795	150.000			
106962	C4F5659702C5A603	1.000.000			
106962	C4F56597204BCD84		4.000.000		
112002	VP20091022003817				150.000
89906	VP20091022003845	1.000.000			
107234	VP20091022004743			300.000	
69490	VP20091022003883	1.000.000			
82954	20091019093606400000	10.000.000			
82954	20091019093707700000		30.000.000		
109498	20091019UN607593	500.000			
109498	20091019UN607596		1.000.000		
109154	VP2009101900790		320.000		
110362	VP20091022003917			530.000	
107410	VP20091022003941		400.000		
111690	VP20091022003976		1.000.000		
108618	VP20091022004005	500.000			
109306	VP20091022004016	500.000			
109306	VP20091022004030		1.000.000		
109234	VP20091022004053		1.000.000		
111482	VP20091022004090		1.000.000		

CARNEGIE BANK A/S

Overgaden Neden Vandet 9B
1414 København K
Telefon: 32 88 02 00. Telefax: 32 96 10 22

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

We the undersigned hereby confirm that we - on behalf of our customer(s) and Carnegie Bank A/S as filing entity - have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule below:

ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030068242	111498	20.000.000,-	20091021UN629434

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Nordea Bank Danmark A/S.

21. October 2009.

Kirsten Larsen

Lisbett Kray

Sydbank

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station P.O. Box 5076
New York, NY 10150-5076
United States

Erhvervsafdelingen

Kgs. Nytorv 30
1050 København K

Telefon +45 74 37 78 00
Telefax +45 74 37 78 02

www.sydbank.dk
SWIFT SYBKDK22

Sydbank A/S
CVR-nr. DK 12626509, Aabenraa

21. oktober 2009


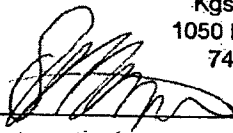
We the undersigned hereby confirm that we – on behalf of our customer(s) and Carnegie Bank A/S as filing entity – have issued blocking numbers regarding the below mentioned ISIN cedes, cf. the schedule below.

ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030072194	89266	5.000.000,-	09102034BD783020

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Sydbank

Erhvervsafdelingen
Kgs. Nytorv 30
1050 København K
74 37 78 00


Stig Grüner-Pedersen

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

79261001 Telefon
79261099 Fax
hanne.buhl@nordea.dk

We the undersigned hereby confirm that we – on behalf of our customer(s) and Carnegie Bank A/S as filing entity – have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule below.

ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030072194	103122	330.000,-	20091019UN607383

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.


Hanne Buhl
Nordea Bank Denmark A/S


Charlotte Mikkelsen
Nordea Bank Denmark A/S

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

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ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030096961	111970	2.070.000,-	C4F6B4E54DE1BD84

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Handelsbanken

21 OKT. 2009

Handelsbanken

Havneholmen 29

1661 København V

Tel 33 41 82 00 - Fax 33 41 82 64

Danske Bank

Private Banking

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

We the undersigned hereby confirm that we - on behalf of our customer(s) and Carnegie Bank A/S as filing entity - have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule below.

ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030068242	108626	5.000.000,-	20091016DB812443
DK0030072194	108626	10.000.000,-	20091016DB812459

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.


22.10.2009

Danske Bank

Danske Bank

Finanscenter Jylland Midt
Dalgasgade 27, 3. Tlf. 45 12 63 00
7400 Herning Fax 45 14 91 38


Orla Strandby


Rasmus Mørkbak

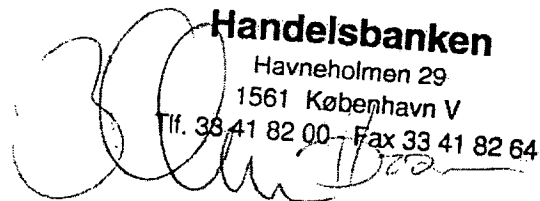
Lehman Brothers Holdings Claims Processing Center
c/o Fpiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

We the undersigned hereby confirm that we - on behalf of our customer(s) and Carnegie Bank A/S as filing entity - have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule below.

ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030068242	106962	1.000.000,-	C4F5659702C5A603
DK0030072194	106962	4.000.000,-	C4F56597204BCD84

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Handelsbanken **21 OKT. 2009**


Handelsbanken
Havneholmen 29
1561 København V
Tlf. 33 41 82 00 - Fax 33 41 82 64

Nordea

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

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ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030068242	109498	500.000,-	20091019UN607593
DK0030072194	109498	1.000.000,-	20091019UN607596

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Nordea Bank Danmark A/S

Søren Jepsen

Dorte K. Madsen



Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States

We the undersigned hereby confirm that we - on behalf of our customer(s) and Carnegie Bank A/S as filing entity - have issued blocking numbers regarding the below mentioned ISIN codes, cf. the schedule below.

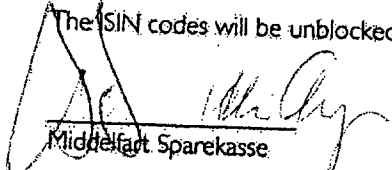
ISIN code
DK0030072194

Customer no.
109154

Nominal amount
320.000,-

Blocking no.
VP2009101900790

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.


Middelbart Sparekasse

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076
United States


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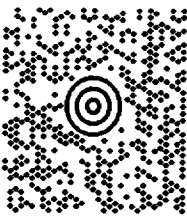



ISIN code	Customer no.	Nominal amount	Blocking no.
DK0030068242	82954	10.000.000,-	20091019093606451423
DK0030072194	82954	30.000.000,-	20091019093707787352

The ISIN codes will be unblocked when you inform us or Carnegie Bank A/S as filing entity hereof.

Danske Bank


Merchant Bank Privat
1097, Kopenhavn



CARNegie BANK A/S + 32880200 CARNegie BANK A/S OVEN GADEN NEDEN VANDER 9B 1414 KOEBENHAVN K. DENMARK		ENV 1 OF 1 SHIP#: A388 88VK HP9 DATE: 26 OCT 2009
SHIP TO: LEHMAN BROTHERS HOLDING CLAIMS PROC XXXXXXXXXXXXXXXXXX EPIQ BANKRUPTCY SOLUTIONS LLC NEW YORK, NY 10017 757 THIRD AVENUE, 3RD FLOOR NEW YORK NY 10017 UNITED STATES		
		NY 100 7-02 
UPS EXPRESS 1		
TRACKING #: 1Z A38 888 66 9814 5883		
		
BILLING: P/P DESC: Dokument Reference#1: PB		EDI-DOC UPS 11.7.03. W02B80 93.04.07/2009  TM

RECEIVED.
OCT 27 2009

FOLD HER

- UPS Internet Shipping: Vis/udskriv label**
1. **Udskriv følgende label(s):** Vælg knappen Udskriv i den udskrivningsdialogboks, der vises. Bemærk: Vælg Udskriv (Print) på menuen Filer (File) for at få udskrevet labelen, hvis browseren ikke understøtter ovennævnte funktion.
 2. **Fold den udskrevne mærkat ved den ubrudte linje nedenfor.** Put labelen i en UPS-forsendelseslomme. Hvis du ikke har en lomme, kan du fastgøre den foldede label ved at bruge klar plastictape over hele label-området.
 3. **Afhentning og aflevering:**
 - Du kan planlægge en afhentning eller finde en UPS-lokalitet ved at vælge ikonen Afhentning eller Aflevering på værktøjslinjen.
 - Daglige afhentningskunder: Hav forsendelse(r) parat til chaufføren som sædvanligt.